

**CLIENT INFORMATION**

Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**If client is a minor, who is the responsible party? Please give name and address.**

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Phone (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

Education \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Number of years on job \_\_\_\_\_

Who referred you? \_\_\_\_\_

**Contact in case of an emergency:**

Name \_\_\_\_\_ Relationship \_\_\_\_\_

Phone (Home) \_\_\_\_\_ (Cell) \_\_\_\_\_

**Relationship Status (Please check all that apply):**

Single \_\_\_\_\_ Married \_\_\_\_\_ Separated \_\_\_\_\_ Divorced \_\_\_\_\_

Widowed \_\_\_\_\_ Living Together/Not Married \_\_\_\_\_

Previous Marriages/Divorce Dates \_\_\_\_\_

**Names, ages, and sex of children (if applicable):**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Name of physician \_\_\_\_\_

Date of last exam \_\_\_\_\_

Medical problems/Illnesses \_\_\_\_\_

Medications being taken \_\_\_\_\_

Surgeries \_\_\_\_\_

**Previous Therapy:**

Name of therapist \_\_\_\_\_ Dates \_\_\_\_\_

Name of therapist \_\_\_\_\_ Dates \_\_\_\_\_

Was it a positive experience? \_\_\_\_\_

Current issues/Problems for therapy \_\_\_\_\_

Goals for outcome of therapy \_\_\_\_\_

**Family of Origin:**

| Parents and siblings in your family | Age   | Sex   | Marital Status |
|-------------------------------------|-------|-------|----------------|
| Father _____                        | _____ | _____ | _____          |
| Mother _____                        | _____ | _____ | _____          |
| Siblings _____                      | _____ | _____ | _____          |
| _____                               | _____ | _____ | _____          |
| _____                               | _____ | _____ | _____          |
| _____                               | _____ | _____ | _____          |

Who primarily raised you? \_\_\_\_\_

What were the occupations of the person(s) who raised you? \_\_\_\_\_

**Presenting Problems:**

**Symptoms:**

- |  |  |
|--|--|
| <input type="checkbox"/> Anger                             | <input type="checkbox"/> Irritability        |
| <input type="checkbox"/> Anxiety                           | <input type="checkbox"/> Lack of energy      |
| <input type="checkbox"/> Compulsive behaviors              | <input type="checkbox"/> Loss of interest    |
| <input type="checkbox"/> Confusion                         | <input type="checkbox"/> Memory Loss         |
| <input type="checkbox"/> Depression                        | <input type="checkbox"/> Mood Swings         |
| <input type="checkbox"/> Excessive use of alcohol or drugs | <input type="checkbox"/> Nausea/Vomiting     |
| <input type="checkbox"/> Headaches                         | <input type="checkbox"/> Self-critical       |
| <input type="checkbox"/> Hopelessness                      | <input type="checkbox"/> Seizures            |
| <input type="checkbox"/> Impulse to hurt self/others       | <input type="checkbox"/> Shortness of breath |
|  | <input type="checkbox"/> Sleep difficulties  |

- Disorientation (moments of not knowing where you are)
- Visual or auditory hallucinations

- Suicidal thoughts
- Suspiciousness
- Thought disorder
- Obsessive preoccupations/ thoughts
- Weight gain/loss
- Medical problems

**Couple Relationship:**

- Tension
- Arguments
- Emotional distance
- Sexual difficulties
- Communication problems
- Alcohol or addiction problems
- Stress from health problems
- No couple relationship, which is \_\_\_\_, is not \_\_\_\_, a problem

**Children (please include names and ages if applicable):**

- Tension
- Angry interchanges
- Children exhibiting behavioral problems
- Children exhibiting emotional problems
- Problems in relationship between siblings
- Health problems
- No children, which is \_\_\_\_, is not \_\_\_\_, a problem

**Extended Family:**

- Recent losses
- On-going difficult interactions with \_\_\_\_\_

**Work/School:**

- Upsetting interactions
- Financial insecurity

**Community:**

- Insufficient friendships
- Tension in friendships
- Over-extended in friendships or community role
- Other

**BACKGROUND INFORMATION:**

**Type of work you do:**

**Interests, recreational activities, and hobbies:**

**What you like to do when you have spare time at home:**

**Community involvement(s) (neighborhood, religious, political, etc.):**

**About how many friends would you say you have?**

**Health and medical difficulties, past and present:**

**What kind of child were you?**

**What kind of teenager were you?**

**What kind of family did you grow up in?**

**I HAVE BEEN OFFERED A COPY OF THE HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPPA) PRIVACY RULE AND I UNDERSTAND MY RIGHTS AS A CLIENT.**

**Client Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

**Name of minor if applicable** \_\_\_\_\_

**CONFIDENTIALITY PREFERENCES:**

**Please specify your preferences with regard to your communications initiated by Avery Neal. Please circle yes or no and print numbers and addresses only if you wish them to be used.**

**Name** \_\_\_\_\_

|  |            |           |           |
|--|------------|-----------|-----------|
| <b>Is it alright to call your cell phone?</b>              | <b>Yes</b> | <b>No</b> |           |
| <b>Is it alright to leave messages on your cell phone?</b> | <b>Yes</b> |           | <b>No</b> |
| <b>Is it alright to call your home phone?</b>              | <b>Yes</b> | <b>No</b> |           |
| <b>Is it alright to leave messages on your home phone?</b> | <b>Yes</b> |           | <b>No</b> |

**It is alright to send billing statements and/or other correspondence to the following address:**

\_\_\_\_\_

\_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

## **CREDIT CARD AUTHORIZATION**

IT IS REQUIRED FOR ALL PATIENTS TO KEEP A CREDIT CARD ON FILE.

I authorize that my credit card may be charged automatically with each session or telephone session I have with Avery Neal, MA, LPC. I am also authorizing that my credit card may be charged for sessions that are not cancelled 24 hours before my scheduled session.

SIGNATURE: \_\_\_\_\_